

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORKIn re: RUNWAY LIQUIDATION HOLDINGS, LLC, §
et al., §

Debtor(s) §

Case No. 17-10466Lead Case No. 17-10466☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/30/2024Petition Date: 02/28/2017Plan Confirmed Date: 07/26/2017Plan Effective Date: 07/31/2017This Post-confirmation Report relates to: ☐ Reorganized Debtor☒ Other Authorized Party or Entity: Runway Liquidation Holdings, LLC

Name of Authorized Party or Entity

/s/ Robert Feinstein

Signature of Responsible Party

04/19/2024

Date

Robert Feinstein

Printed Name of Responsible Party

PACHULSKI STANG ZIEHL & JONES LLP
780 3RD AVE #34
NEW YORK, NY 10017

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RUNWAY LIQUIDATION HOLDINGS, LLC, et al.,

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$84,640	\$249,140,305
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$84,640	\$249,140,305

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor					
	Aggregate Total					
	Itemized Breakdown by Firm					
		Firm Name	Role			
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UST Form 11-PCR (12/01/2021)

b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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	iii						
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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$536,062	\$536,062	100%
b. Secured claims	\$0	\$0	\$84,032,841	\$84,032,841	100%
c. Priority claims	\$0	\$0	\$289,977	\$289,977	100%
d. General unsecured claims	\$0	\$0	\$2,100,576	\$107,578,694	2%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

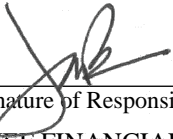
Debtor's Name RUNWAY LIQUIDATION HOLDINGS, LLC, et al.,

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

_____
Signature of Responsible Party

CHIEF FINANCIAL OFFICER

Title

JOHN R. BOKEN

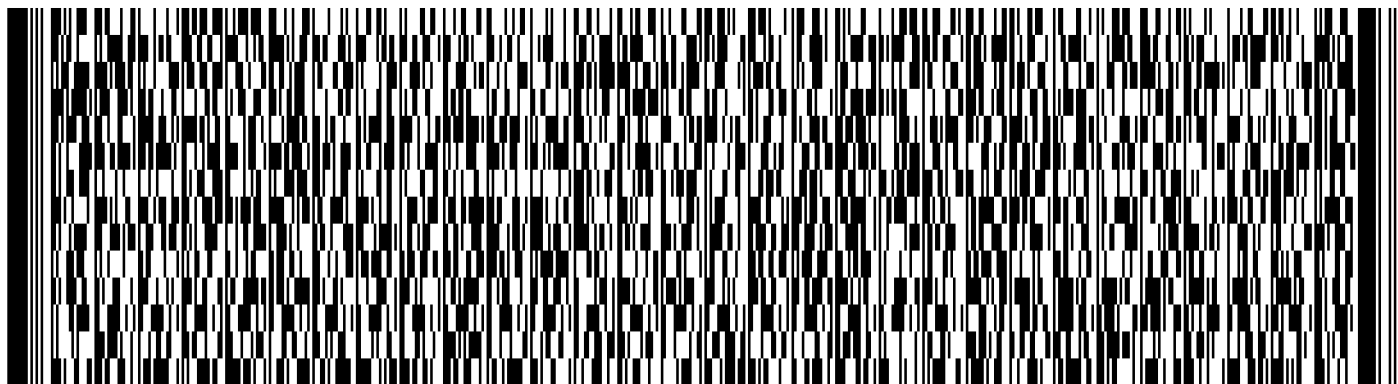
Printed Name of Responsible Party

04/19/2024

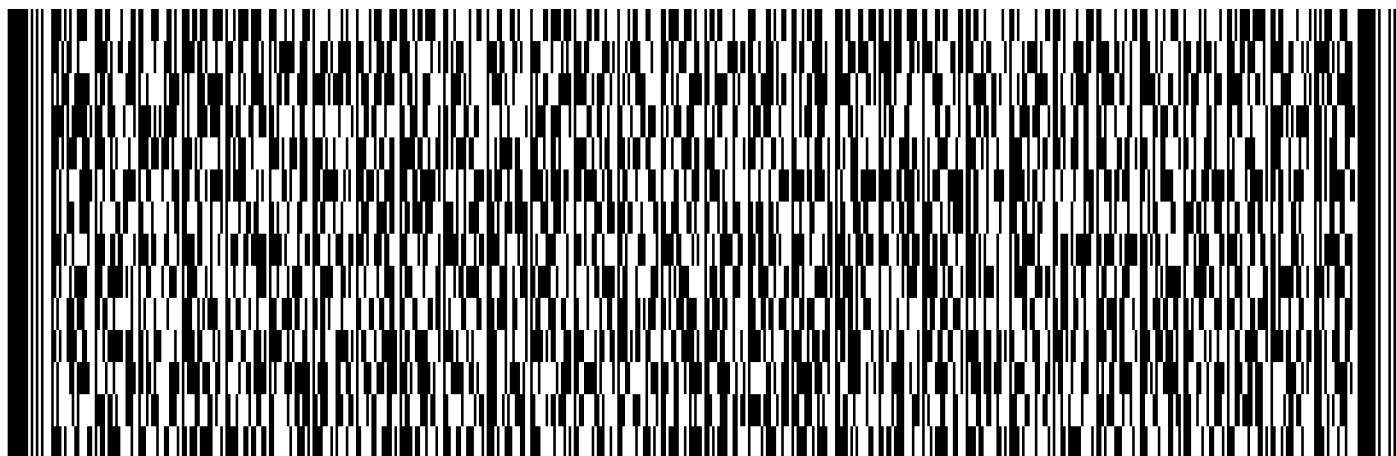
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Debtor's Name RUNWAY LIQUIDATION HOLDINGS, LLC, et al.,

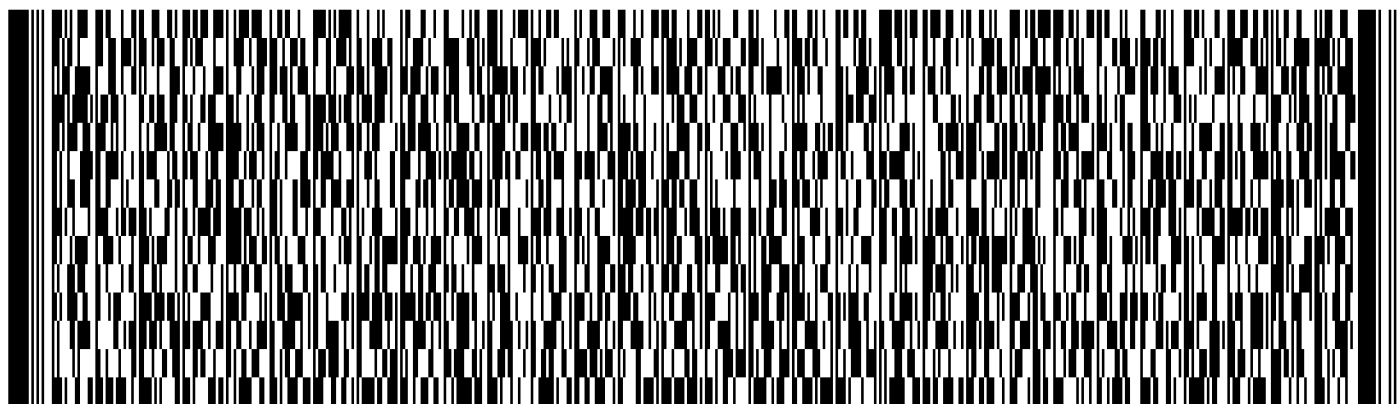
Case No. 17-10466



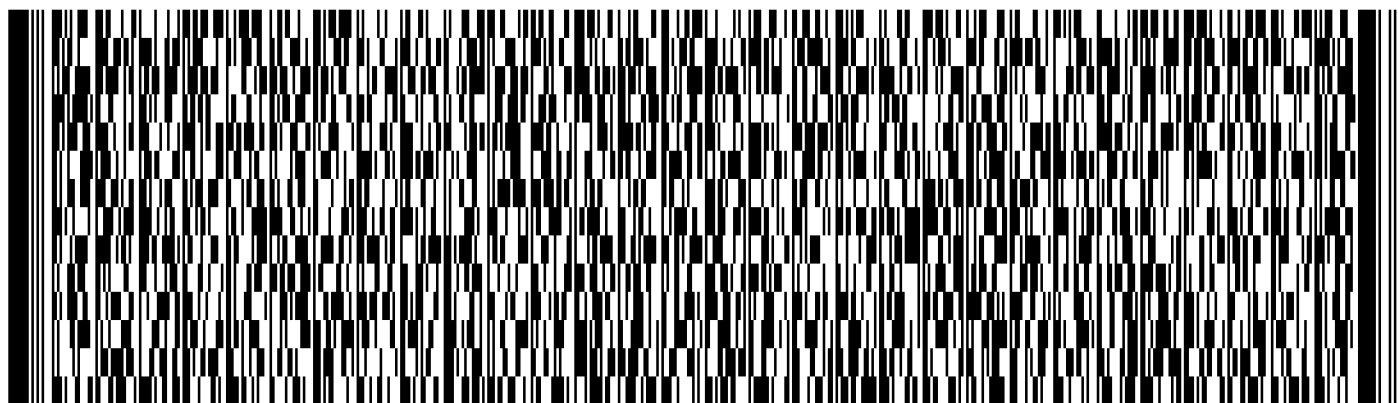
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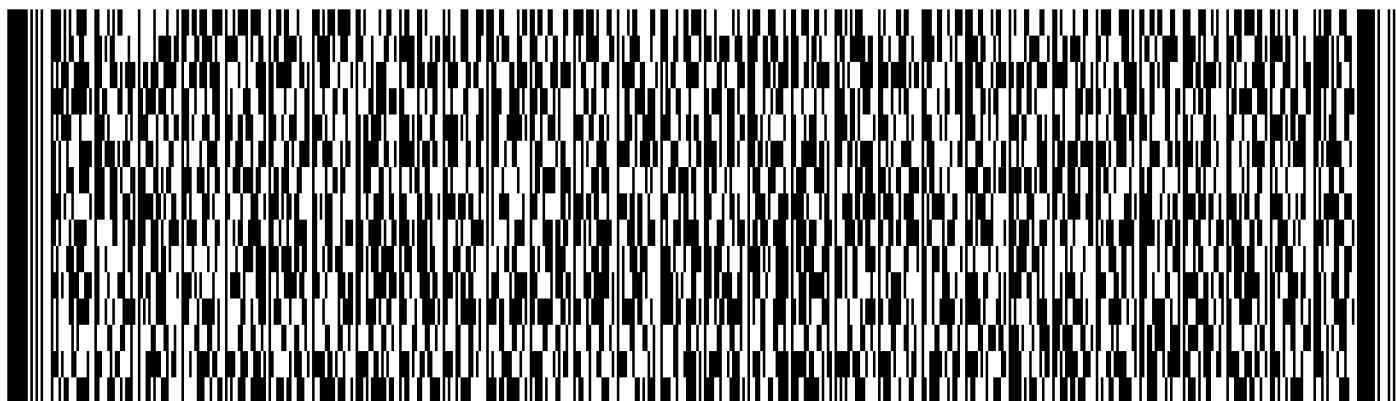
Page 2 Minus Tables



Bankruptcy Table 1-50



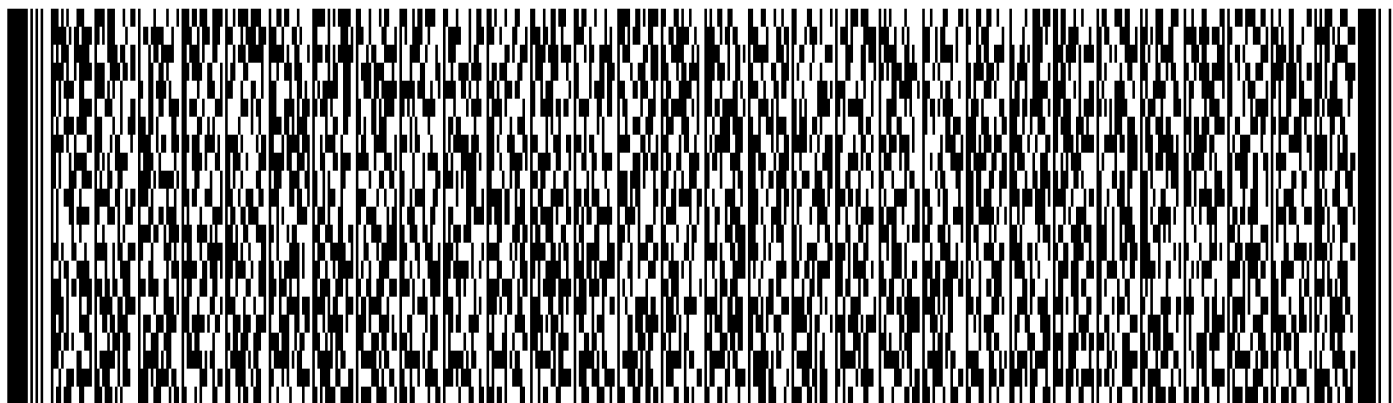
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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